

2024 Financial Services Virtual Symposium

Tuesday, November 12, 10 a.m.–2 p.m. ET

Time	Title	Presenter(s)
10 a.m.	Welcome	Ashley Ensley
10–10:30 a.m.	Financial Services Industry Outlook	Ashley Ensley
10:30–11:00 a.m.	Credit Trends & Commercial Loan Pricing Best Practices	Ryan Swope & Andy Morgan
11–11:30 a.m.	Balance Sheet Management & Interest Rate Risk	Tom Hauck
11:30–11:45 a.m.	Break	
11:45 a.m. –12:15 p.m.	FASB Accounting Standards Update	Sarah Saunders & Allison Tanju
12:15–12:45 p.m.	Tax Update	Jennifer Sanders & Bryan Clevenger
12:45–1:00 p.m.	Break	
1:00–2:00 p.m.	Consolidation in the Industry	Dr. Sayee Srinivasan
2 p.m.	See You Tomorrow!	Ashley Ensley

Wednesday, November 13, 10 a.m.–2 p.m. ET

Time	Title	Presenter(s)
10 a.m.	Welcome	Ashley Ensley
10:00–11:00 a.m.	Economic Update	Dr. Roger Tutterow
11:00–11:15 a.m.	Break	
11:15–11:45 a.m.	An Effective Compliance Management System	Kristen Ueckert
11:45 a.m.–12:15 p.m.	Bridging the Gap: Recruitment & Retention Strategies for a Multigenerational Workforce	Alex Gillman
12:15–12:30 p.m.	Break	
12:30–1:00 p.m.	Due Diligence Partnering With FinTech	Steven Khoury, Natalie Parker, & Chelsea Puckett
1:00–1:30 p.m.	Cybersecurity – Responses to Events & How to Be Prepared	Todd Hjerpe
1:30–2:00 p.m.	AI – How It's Shaping the Profession	Denny Ard
2 p.m.	Thanks for Attending!	Ashley Ensley