



Budgeting: How to Collaborate & Plan With Solver

August 27, 2024



Global Presence

Top 10

Global Network*

\$5bn

Combined Revenue (2023)

100+

Combined Countries & Territories

400+

Combined Offices & Locations

1,800+

Combined Partners

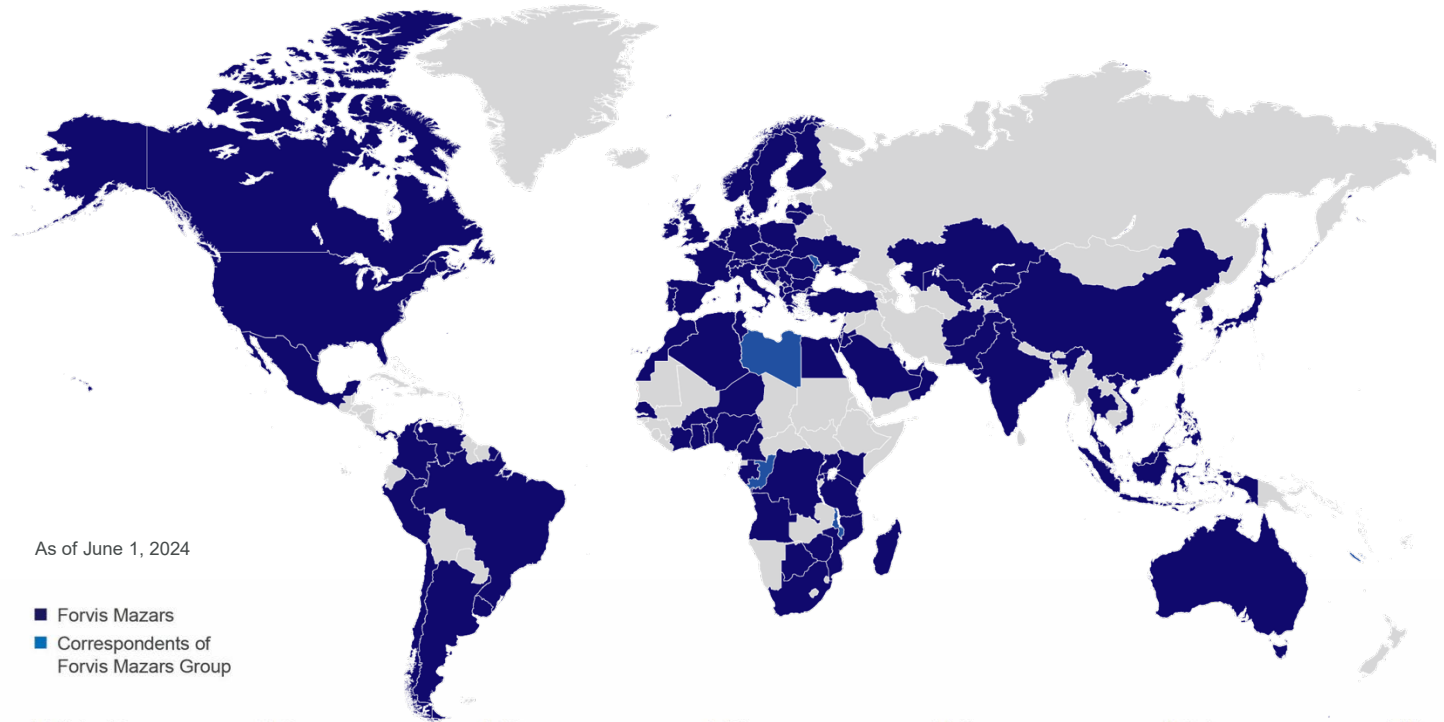
40,000+

Combined Employees

* Source: IAB World Network rankings, based on most recent rankings

2023 revenues: FORVIS \$1.7bn (€1.6bn), Mazars (expected) \$3bn (€2.8bn)

Forvis Mazars is the brand name for the Forvis Mazars Global network (Forvis Mazars Global Limited) and its two independent members: Forvis Mazars, LLP in the United States and Forvis Mazars Group SC, an internationally integrated partnership operating in over 100 countries and territories.



As of June 1, 2024

- Forvis Mazars
- Correspondents of Forvis Mazars Group

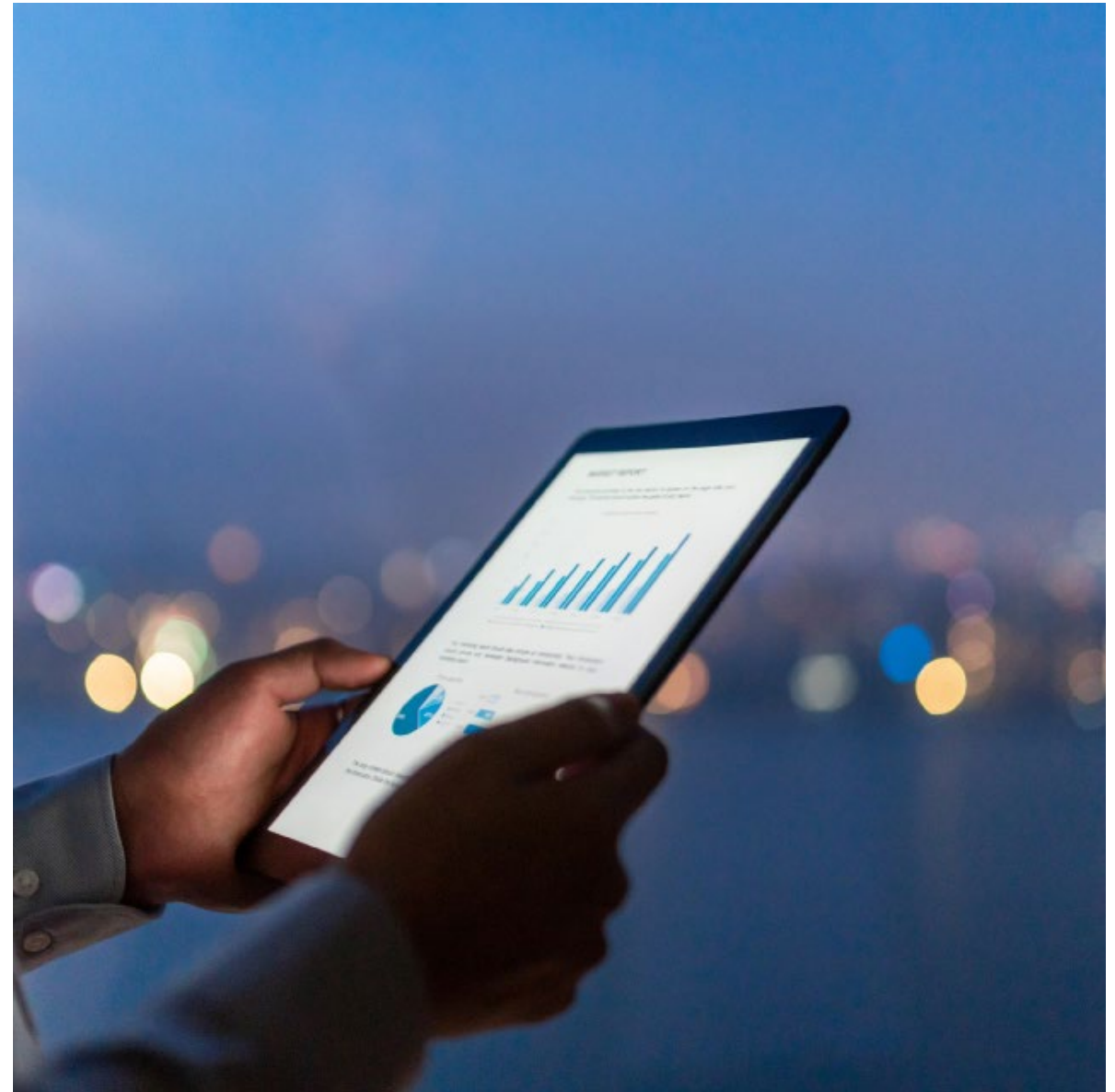
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|--------------------------|--|--------------|--------------|-------------------|----------------|------------------------|
| ■ Afghanistan | ■ Cameroon | ■ France | ■ Korea | ■ Morocco | ■ Qatar | ■ Togo |
| ■ Albania | ■ Canada | ■ Gabon | ■ Kosovo | ■ Mozambique | ■ Romania | ■ Tunisia |
| ■ Algeria | ■ Cayman Islands | ■ Germany | ■ Kuwait | ■ Netherlands | ■ Rwanda | ■ Türkiye |
| ■ Angola | ■ Chile | ■ Ghana | ■ Kyrgyzstan | ■ New Caledonia | ■ Saudi Arabia | ■ Uganda |
| ■ Argentina | ■ China | ■ Greece | ■ Latvia | ■ Niger | ■ Senegal | ■ Ukraine |
| ■ Australia | ■ Colombia | ■ Hong Kong | ■ Lebanon | ■ Nigeria | ■ Serbia | ■ United Arab Emirates |
| ■ Austria | ■ Congo | ■ Hungary | ■ Libya | ■ North Macedonia | ■ Singapore | ■ United Kingdom |
| ■ Bahrain | ■ Côte d'Ivoire | ■ India | ■ Lithuania | ■ Norway | ■ Slovakia | ■ United States |
| ■ Belgium | ■ Croatia | ■ Indonesia | ■ Luxembourg | ■ Oman | ■ Slovenia | ■ Uruguay |
| ■ Benin | ■ Cyprus | ■ Ireland | ■ Madagascar | ■ Pakistan | ■ South Africa | ■ Uzbekistan |
| ■ Bermuda | ■ Czech Republic | ■ Israel | ■ Malawi | ■ Palestine | ■ Spain | ■ Venezuela |
| ■ Bosnia and Herzegovina | ■ Democratic Republic of the Congo (DRC) | ■ Italy | ■ Malaysia | ■ Panama | ■ Sweden | ■ Vietnam |
| ■ Botswana | ■ Denmark | ■ Japan | ■ Malta | ■ Peru | ■ Switzerland | ■ Zimbabwe |
| ■ Brazil | ■ Egypt | ■ Jordan | ■ Mauritius | ■ Philippines | ■ Taiwan | |
| ■ Bulgaria | ■ Finland | ■ Kazakhstan | ■ Mexico | ■ Poland | ■ Tanzania | |
| ■ Burkina Faso | | ■ Kenya | ■ Moldova | ■ Portugal | ■ Thailand | |

Business Technology Services

Forvis Mazars provides enterprise resource planning (ERP) & customer relationship management (CRM) platform analysis, design, implementation, upgrade, training, & support services.

Our end-to-end solutions help clients achieve their digital transformation goals by:

- Creating effective processes & strategies for future operations
- Designing & implementing modern operational systems
- Reviewing new business-facing technologies
- Leveraging existing investments in legacy technologies
- Integrating data solutions



Business Technology Services

ERP

- Microsoft Dynamics 365
 - Finance
 - Supply Chain
 - Commerce
 - Business Central
 - Dynamics GP
- NetSuite
- Sage & Sage Intacct

CRM

- Microsoft Dynamics 365
 - Sales
 - Service
 - Marketing
- Salesforce
- Marketing Automation

Advanced Technology

- Insights
 - Microsoft Power BI
 - Solver Planning & Analysis
- Automation
 - Microsoft Power Platform
 - Robotic Process Automation (RPA)
- App Development

 **Managed Services** for business applications, IT, & cyber support.

Microsoft Partner

ORACLE NETSUITE
Solution Provider

Sage Partner

salesforce PARTNER

solver

forvis
mazars

Today's Presenter

Business Technology Services

“Our team is focused on delivering an Unmatched Client Experience[®] on every engagement.”

– Chad Back, Partner



Charles Allen

Senior Manager

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Budgeting: How to Collaborate & Plan With Solver

August 27, 2024

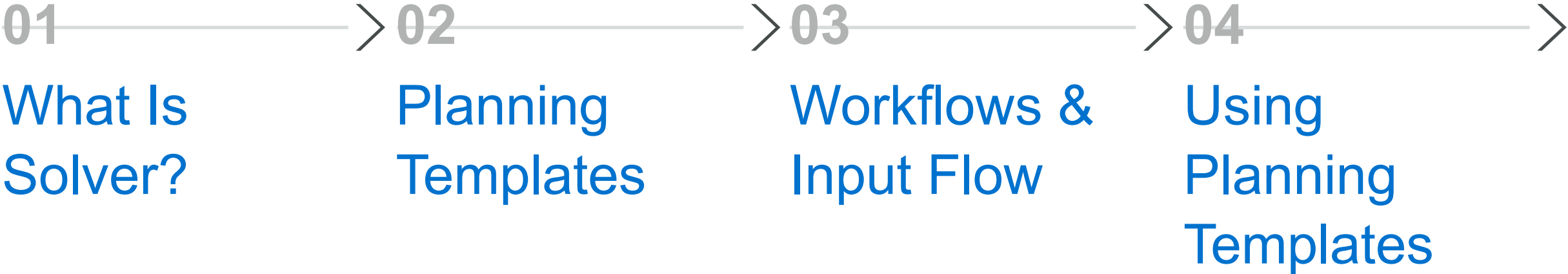


Objectives

1. Discuss how budgeting & forecasting across the organization can be managed
2. Identify how templates can be designed & used
3. Explain how Solver reporting & planning are used together to generate reports with actual & plan data



Agenda



01

What Is Solver?

Solver is an extended financial planning & analysis, or xFP&A, tool.



What Is the Solver Solution?

A Brief Introduction

xFP&A Solution

Reporting & Planning

Excel-Driven Template Design

Connectors to Many Financial & Non-Financial Data Sources

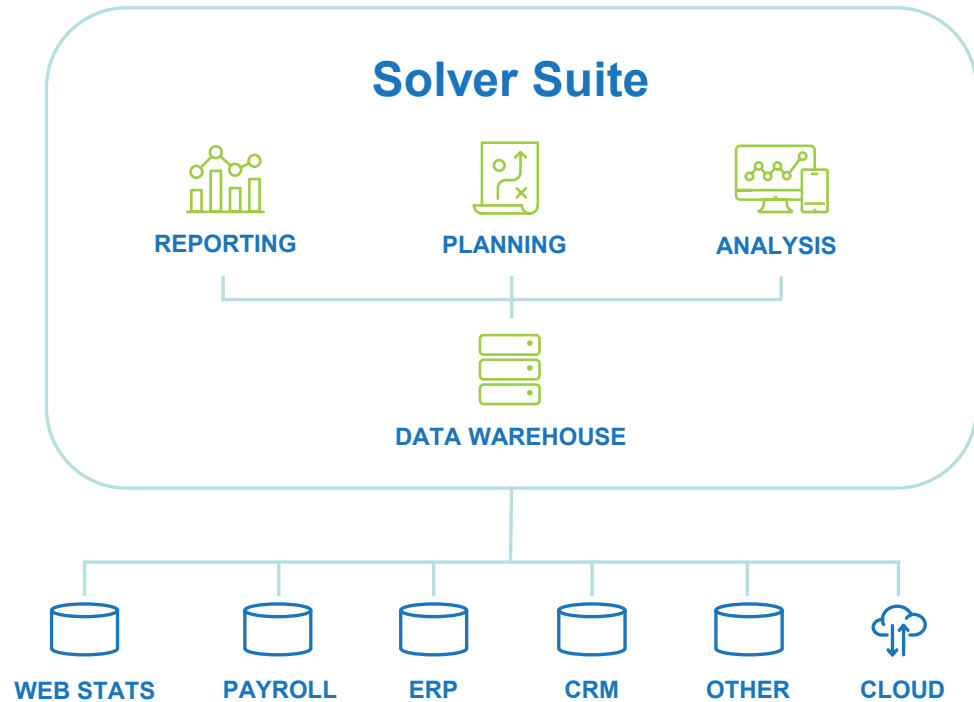


CEO

CFO

COO

CMO



Complete Insight...

Accelerate Better Decisions

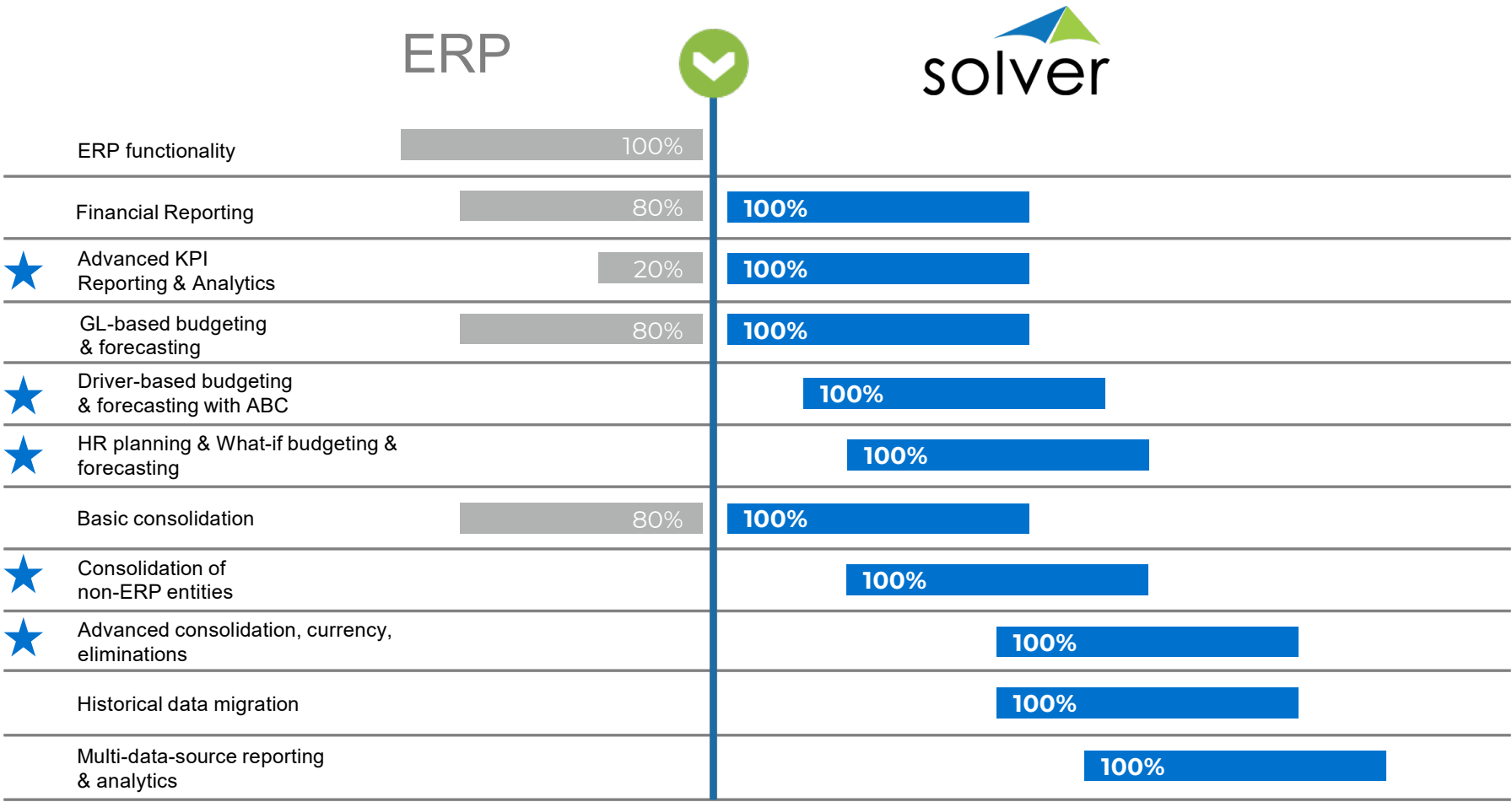
Key Benefits

- Single cloud portal & database
- Rapid configuration with templates
- Quick time to value
- Combines the best of CPM & BI

Solver Apps

- Process automation
- KPIs & alerts
- Dashboards
- Reporting & consolidation
- Budgeting & forecasting
- Intelligent data warehouse
- Marketplace with templates
- Data source connectors

Solver Helps Extend ERP Functionality



solver



EVERY USER RECEIVES

SOLVER SUITE

AZURE CLOUD

Security
Scalability

eLEARNING

On-demand
Certifications

DATA
WAREHOUSE

Pre-built
Configurable
Connectors

REPORTING

Financial & Operational
Consolidations
Dashboards

PLANNING

Budgeting
Forecasting
What If Analysis

MARKETPLACE

100+
Ready-to-use
Templates

01

What Is Solver?

Overview

Reporting

Planning

Data
Warehouse

Microsoft
Azure-
Based

02

Planning Templates

Planning templates are used to enter or calculate budget & forecast data.



02

Planning Templates

Overview

Data
Integration

Parameter-
Driven
Models

Web-Based
Data Entry

Budget
Workflow

Built-In
Comments &
Line Items

Dynamic
Forecasting
& Modeling

02

Planning Templates

QP – P&L – Departmental Forecast



Acct	Description	Actual Jan	Actual Feb	Actual Mar	Actual Apr	Actual May	Actual Jun	Actual Jul	Actual Aug	Actual Sep	Forecast Oct	Forecast Nov	Forecast Dec	Total
61540	Benefits	398	409	424	344	352	475	483	489	423	423	400	200	4,221
62010	Marketing	167,612	161,207	157,275	149,686	123,551	194,580	194,115	192,819	162,086	146,857	167,820	210,630	1,649,788
62020	Conference and seminars	1,399	1,249	1,576	1,210	1,159	1,585	1,731	1,653	1,256	1,251	1,500	1,915	14,068
62030	Advertising	427	431	484	421	392	593	529	628	442	467	554	673	4,813
62040	Gift and donations	44	50	53	44	35	62	60	54	43	42	50	59	486
63010	Travel	803	759	819	752	658	1,132	984	986	933	834	979	997	8,662
63020	Special events	174	148	175	156	123	180	192	202	175	148	185	195	1,673
64010	Consulting	3,077	3,435	3,701	3,067	2,768	4,515	3,933	3,943	3,022	3,294	3,361	4,399	34,755
64020	Audit and Accounting	552	673	634	603	508	723	789	754	610	658	670	785	6,503
64030	Legal	3,010	3,121	3,113	2,655	2,202	3,915	3,295	3,918	2,816	2,686	3,225	4,032	30,730
64040	Contractual Services	540	474	527	445	406	657	631	565	462	534	524	714	5,241
64050	Training	38	33	40	34	28	43	49	49	39	36	44	45	388
65010	Bad Debt Expense	33	38	41	36	30	47	44	44	36	39	41	55	389
67010	Office Supplies	1,070	1,088	980	1,020	812	1,228	1,238	1,179	1,074	1,069	965	1,539	10,756
67020	Other Supplies	519	547	553	583	526	709	743	702	637	499	662	787	6,020
68010	Hosting Fees	102	119	120	102	99	129	131	137	125	108	124	160	1,171
68020	Telephone	3,214	3,063	2,988	2,871	2,227	3,480	3,724	3,809	2,992	2,742	3,432	3,840	31,110
68030	Telephone - Cellular	1,012	962	996	849	798	1,231	1,063	1,196	948	904	1,273	1,359	9,959
	Total Expenses	184,023	177,808	174,501	164,876	136,673	215,283	213,732	213,127	178,119	162,591	185,809	232,384	1,820,732

02

Planning Templates

Personnel

Payroll Budget

Corporate US SUS
 Administration 100
 Budget BUD

Employee Name	Title	% Increase	\$ Increase	Ending Rate	Ending Salary	Benefits Eligible (Y/N)	Salary												Total Salary
							Jan-22	Feb-22	Mar-22	Apr-22	May-22	Jun-22	Jul-22	Aug-22	Sep-22	Oct-22	Nov-22	Dec-22	
Administration																			
Full Time Employees																			
Freddie Mauer	Chief Executive Officer			95.67	199,000		16,901	15,266	16,901	16,356	16,901	16,356	16,901	16,901	16,356	16,901	16,356	16,901	199,000
Emily Martinez	CFO			92.75	192,920		16,385	14,799	16,385	15,856	16,385	15,856	16,385	16,385	15,856	16,385	15,856	16,385	192,920
Dustin McCann	COO			91.88	191,115		16,232	14,661	16,232	15,708	16,232	15,708	16,232	16,232	15,708	16,232	15,708	16,232	191,115
Justin Posada	Administrative Assistant			26.25	54,600		4,637	4,188	4,637	4,488	4,637	4,488	4,637	4,637	4,488	4,637	4,488	4,637	54,600
Joanne Suzuki	Administrative Assistant			21.88	45,515		3,866	3,492	3,866	3,741	3,866	3,741	3,866	3,866	3,741	3,866	3,741	3,866	45,515
Chris Molina	Administrative Assistant			24.58	51,135		4,343	3,923	4,343	4,203	4,343	4,203	4,343	4,343	4,203	4,343	4,203	4,343	51,135
Luis Pierzynski	Vice President			84.00	174,720		14,839	13,403	14,839	14,361	14,839	14,361	14,839	14,839	14,361	14,839	14,361	14,839	174,720
Tracy Molina	Vice President			83.13	172,915		14,686	13,265	14,686	14,212	14,686	14,212	14,686	14,686	14,212	14,686	14,212	14,686	172,915
To Be Hired #1	Vice President			84.13	175,000	Y	0	0	0	14,384	14,863	14,384	14,863	14,863	14,384	14,863	14,384	14,863	131,849
To Be Hired #2	Accountant	10.00%		29.09	60,500	Y	0	0	4,671	4,973	5,138	4,973	5,138	5,138	4,973	5,138	4,973	5,138	50,253
To Be Hired #3	Accountant			12.02	25,000	N	0	0	2,123	2,055	2,123	2,055	2,123	2,123	2,055	2,123	2,055	2,123	20,959
To Be Hired #4	Accountant			16.83	35,000	N	0	2,685	2,973	2,877	2,973	2,877	2,973	2,973	2,877	2,973	2,877	2,973	32,027
				0.00	0		0	0	0	0	0	0	0	0	0	0	0	0	0
				0.00	0		0	0	0	0	0	0	0	0	0	0	0	0	0
				0.00	0		0	0	0	0	0	0	0	0	0	0	0	0	0
				0.00	0		0	0	0	0	0	0	0	0	0	0	0	0	0
				0.00	0		0	0	0	0	0	0	0	0	0	0	0	0	0
				0.00	0		0	0	0	0	0	0	0	0	0	0	0	0	0
Total Full Time							91,889	85,682	101,656	113,213	116,986	113,213	116,986	116,986	113,213	116,986	113,213	116,986	1,317,009

02

Planning Templates

Capital



SUS
BUD

Account Description	Department	Description	Life	Purchase Month	Purchase Price	Quantity	Capital Jan	Capital Feb	Capital Mar	Capital Apr	Capital May	Capital Jun	Capital Jul	Capital Aug	Capital Sep	Capital Oct
Building	Human Resources	Improvements	360	Mar	30,000	2	0	0	60,000	0	0	0	0	0	0	0
Equipment	Human Resources	Equipment	120	Apr	20,000	2	0	0	0	40,000	0	0	0	0	0	0
Computer	Finance & Accounting	Computers	36	May	3,000	10	0	0	0	0	30,000	0	0	0	0	0
Computer	Professional Services	Computers	36	May	2,500	3	0	0	0	0	7,500	0	0	0	0	0
Computer	Finance & Accounting	Laptop	36	Apr	2,500	1	0	0	0	2,500	0	0	0	0	0	0
							0	0	0	0	0	0	0	0	0	0
							0	0	0	0	0	0	0	0	0	0
							0	0	0	0	0	0	0	0	0	0
							0	0	0	0	0	0	0	0	0	0
							0	0	0	0	0	0	0	0	0	0
Building							0	0	60,000	0	0	0	0	0	0	0
Equipment							0	0	0	40,000	0	0	0	0	0	0
Computer							0	0	0	2,500	37,500	0	0	0	0	0
		Total Capital All Departments					0	0	60,000	42,500	37,500	0	0	0	0	0
		Prior Year Actual/Estimate					14,206	14,574	14,786	12,838	11,148	17,884	16,478	17,993	14,194	0
		% Variance					↑ -100%	↑ -100%	↓ 306%	↓ 231%	↓ 236%	↑ -100%	↑ -100%	↑ -100%	↑ -100%	⇒ 0%

02

Planning Templates

Cash Flow

Cash Flow Projection - Twelve Months

Corporate US

Cash Inflows

	Feb-21	Mar-21	Apr-21	May-21	Jun-21	Jul-21	Aug-21	Sep-21	Oct-21	
% Change Overall Monthly Change										
\$ Change Proceeds from Loans										
% Change Cash Sales & Collections										

Cash Outflows


	Feb-21	Mar-21	Apr-21	May-21	Jun-21	Jul-21	Aug-21	Sep-21	Oct-21	
% Change Overall Monthly Change										
% Change Payroll & Related Expense										
Monthly Amt Office Supplies										
Monthly Amt Consulting										
% Change Postage										

	Actual Jan-21	Projected Feb-21	Projected Mar-21	Projected Apr-21	Projected May-21	Projected Jun-21	Projected Jul-21	Projected Aug-21	Projected Sep-21	Projected Oct-21	
Cash at Beginning of Period	\$ 700,980	\$ 230,864	\$ (239,252)	\$ (709,368)	\$ (1,179,483)	\$ (1,649,599)	\$ (2,119,715)	\$ (2,589,831)	\$ (3,059,947)	\$ (3,530,063)	\$
Cash Inflows:											
Cash Sales & Collections	(68,603)	(68,603)	(68,603)	(68,603)	(68,603)	(68,603)	(68,603)	(68,603)	(68,603)	(68,603)	
Proceeds from Loans	16,611	16,611	16,611	16,611	16,611	16,611	16,611	16,611	16,611	16,611	
Total Cash Inflows	(51,992)	(51,992)	(51,992)	(51,992)	(51,992)	(51,992)	(51,992)	(51,992)	(51,992)	(51,992)	
Available Cash Balance	648,988	178,872	(291,244)	(761,360)	(1,231,476)	(1,701,591)	(2,171,707)	(2,641,823)	(3,111,939)	(3,582,055)	
Cash Outflows (Expenses):											
Payroll & Related Expense	413,425	413,425	413,425	413,425	413,425	413,425	413,425	413,425	413,425	413,425	
Marketing	480,469	480,469	480,469	480,469	480,469	480,469	480,469	480,469	480,469	480,469	
Conference and seminars	4,218	4,218	4,218	4,218	4,218	4,218	4,218	4,218	4,218	4,218	
Advertising	1,354	1,354	1,354	1,354	1,354	1,354	1,354	1,354	1,354	1,354	

02

Planning Templates

Breakback (Top-Down Budget)


Profit & Loss Breakback - Create Budget Automatically ("Top-Down")
 Actual Data Through September, 2020
 Corporate US SUS
 Budget BUD

Enter Desired Net Income: \$ 3,000,000

Acct Code	Account Description	Dept	Actual YTD	BUD Remain Perds.	Forecast 2021	Increase/ (Decrease)	What-if Scenario	BUD	BUD	BUD	BUD	BUD	BUD	BUD	BUD
								Jan-22	Feb-22	Mar-22	Apr-22	May-22	Jun-22	Jul-22	Aug-22
Revenue															
40010	Product Revenue	300	7,562,564	2,011,507	9,574,071	0.00%	9,574,071	797,839	797,839	797,839	797,839	797,839	797,839	797,839	797,839
40020	Services Revenue	300	4,096,731	1,720,346	5,817,077		5,523,253	460,271	460,271	460,271	460,271	460,271	460,271	460,271	460,271
40030	Maintenance Revenue	300	745,818	260,231	1,006,049		955,233	79,603	79,603	79,603	79,603	79,603	79,603	79,603	79,603
40040	Other Revenue	300	363,792	154,963	518,755		492,552	41,046	41,046	41,046	41,046	41,046	41,046	41,046	41,046
	Total Revenue		12,768,904	4,147,047	16,915,951	N/A	16,545,109	1,378,759	1,378,759	1,378,759	1,378,759	1,378,759	1,378,759	1,378,759	1,378,759
Cost of Sales															
50010	COGS - Product Sales	300		951,301	951,301		903,250	75,271	75,271	75,271	75,271	75,271	75,271	75,271	75,271
	Cost of Sales		0	951,301	951,301	N/A	903,250	75,271	75,271	75,271	75,271	75,271	75,271	75,271	75,271
	Profit Margin		12,768,904	3,195,746	15,964,650	NA	15,641,859	1,303,488	1,303,488	1,303,488	1,303,488	1,303,488	1,303,488	1,303,488	1,303,488
	Profit Margin %		100.0%	77.1%	94.4%	NA	94.5%	94.5%	94.5%	94.5%	94.5%	94.5%	94.5%	94.5%	94.5%

Demo



03

Workflows & Input Flow

Processes for monitoring template usage & automating calculations.



Workflows & Input Flow

Workflow

Creates a Process
for Managing the
Budgeting Process

Provides Visibility
to User
Interactions With
Templates

Includes
Assignments for
Users

Workflows & Input Flow

Workflows

Sample Workflows

Workflows 🔔 🔍 ? **CA** Charles Allen FORVIS

+ New

Published Drafts Completed

Name	Progress	Assignments	Owner	Modified
1. Corporate Strategy & Goals	0%	0 / 3	Charles Allen	Apr 30, 2018
3. Annual Budget - Top/Down - Budget Manager	0%	0 / 1	Charles Allen	Apr 30, 2018
4. Annual Budget - Assumptions - Budget Manager	0%	0 / 1	Charles Allen	Apr 30, 2018
5. Annual Budget - Department	0%	0 / 6	Charles Allen	May 18, 2023
6. Annual Budget - BS, CF & Comments - Budget Manager	0%	0 / 3	Charles Allen	Apr 30, 2018
Consolidation Adjustments	0%	0 / 3	Charles Allen	Apr 30, 2018
Test	0%	0 / 1	Charles Allen	Nov 9, 2021

Workflows & Input Flow

Workflows

Assignments

5. Annual Budget - Department - Assignments

In progress (6) ^

B202 - Budget Accuracy Analysis

🔔

Data Warehouse

Entity 'SUS'
Period 202109
Scenario 'BUD'

Charles Allen 👤

B204 - Personnel

🔔

Data Warehouse

Entity 'SUS'
Department 100
Scenario 'BUD'
Forecast 'FCST'

Charles Allen 👤

B206 - Travel

🔔

Data Warehouse

Entity 'SUS'
Scenario 'BUD'
Period 202109

Charles Allen 👤

B208 - Capital

🔔

Data Warehouse

Entity 'SUS'
Scenario 'BUD'
Estimate 'BUD'
Period 202109

Charles Allen 👤

B210 - Other Expenses

🔔

Data Warehouse

Entity 'SUS'
Department '100'
Period 202109
Scenario 'BUD'

Charles Allen 👤

B212 - Sales Budget - Price & Quantity

🔔

Data Warehouse

Entity 'SUS'
Employee 1210
Period 202109
Customer *

Charles Allen 👤

Workflows & Input Flow

Workflows

Viewing Workflow Progress

5. Annual Budget - Department

17 %
PROGRESS

1/6
COMPLETE

Not started 0

In progress 5

B202 - Budget Accuracy Analysis
Entity: 'SUS'
Period: 202109
Scenario: 'BUD'
Company: Data Warehouse
Charles Allen

B204 - Personnel
Entity: 'SUS'
Department: 100
Scenario: 'BUD'
Forecast: 'FCST'
Period: 202109
Company: Data Warehouse
Charles Allen

✓ Completed 1

B208 - Capital
Entity: 'SUS'
Scenario: 'BUD'
Estimate: 'BUD'
Period: 202109
Company: Data Warehouse
Charles Allen

Workflows & Input Flow

Input Flow

Overview

Update Forms From Other Forms

Good for an Order of Operation

Automates Data Updates

Example: Assumptions Update Another Form

Workflows & Input Flow

Input Flow

Example

Revenue Rates

GENERAL ^

NAME

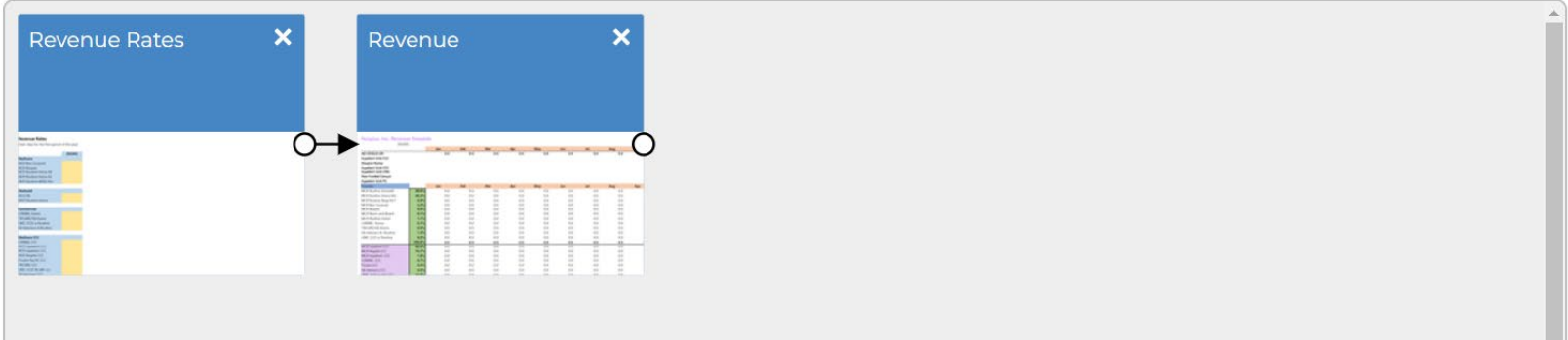
Revenue Rates

COMPANY

Data Warehouse

TEMPLATES v

PARAMETERS v



Demo



04

Using Planning Templates

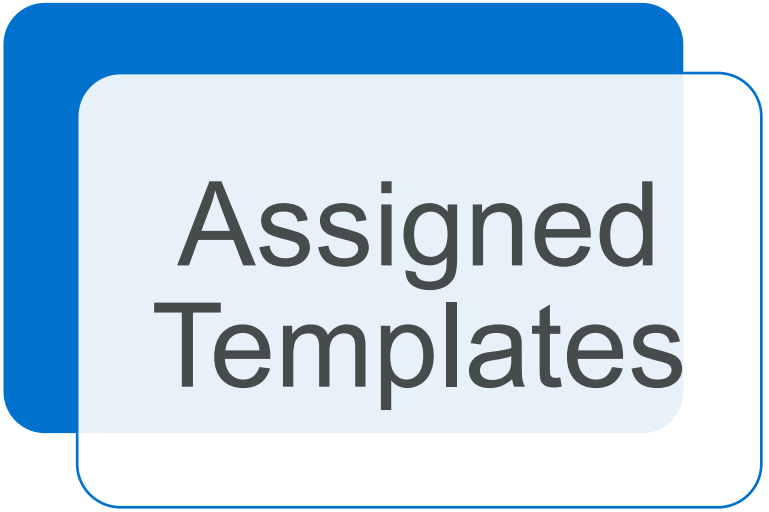
Solver provides access to hundreds of financial planning templates & reports.



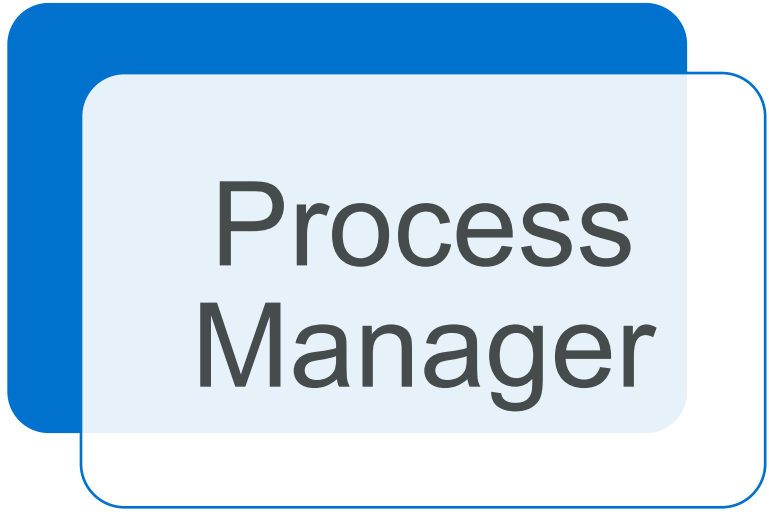
Using Planning Templates

Options

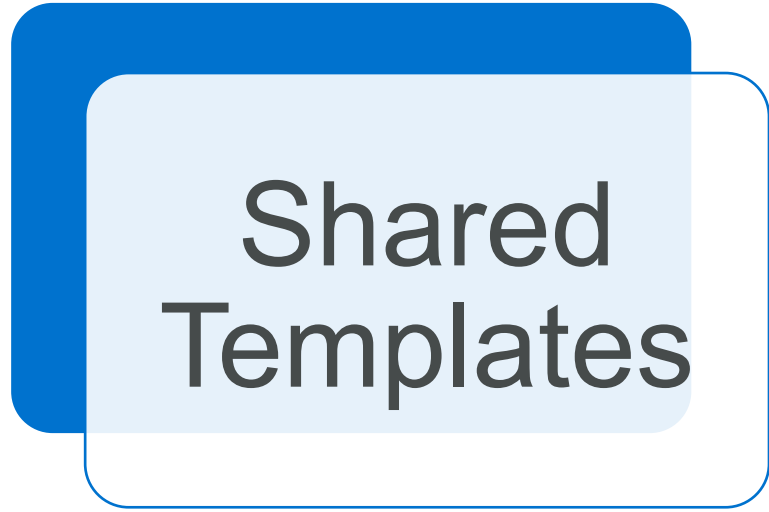
Overview

A blue rounded rectangle with a light blue rounded rectangle inside it, containing the text "Assigned Templates".

Assigned
Templates

A blue rounded rectangle with a light blue rounded rectangle inside it, containing the text "Process Manager".

Process
Manager

A blue rounded rectangle with a light blue rounded rectangle inside it, containing the text "Shared Templates".

Shared
Templates

Using Planning Templates

Examples

Department Expenses With Line Item Details

Account	Description	LID	Dept Comment	Budget Jan	Budget Feb	Budget Mar	Budget Apr	Budget May	Budget Jun	Budget Jul	Budget Aug	Budget Sep	Budget Oct	Budget Nov	Budget Dec
63020	Special events			205	167	142	154	133	222	207	157	180	148	191	21
64010	Consulting			3,268	3,423	3,212	3,158	2,672	4,344	4,007	3,669	2,781	3,580	3,361	4,39
64020	Audit and Accounting			529	576	516	497	536	749	790	669	622	651	657	78
64030	Legal			2,966	3,055	2,748	2,522	2,365	3,030	3,921	3,247	2,832	2,827	3,395	4,38
64040	Contractual Services			524	415	501	476	435	547	554	540	476	562	519	70
64050	Training			34	34	38	35	29	42	39	43	38	38	48	4
65010	Bad Debt Expense			41	37	34	28	30	49	47	41	36	40	42	5
66010	Insurance			1,863	1,351	1,584	1,420	1,254	1,823	1,770	1,795	1,613	1,426	1,747	1,89
67010	Office Supplies			1,050	1,260	1,050	1,050	1,050	1,050	1,050	1,050	1,050	1,050	1,050	1,05
67020	Other Supplies														
68010	Hosting Fees			126	103	127	103	98	139	135	125	125	106	129	16

66010 - Insurance													Show Spreads
Main line	202201	202202	202203	202204	202205	202206	202207	202208	202209	202210	202211	202212	
	1,863	1,351	1,584	1,420	1,254	1,823	1,770	1,795	1,613	1,426	1,747	1,890	19,536
Line item detail													
Description													
Vendor 1	586	586	586	586	586	586	586	586	586	586	586	586	7,033
Vendor 2	684	684	684	684	684	684	684	684	684	684	684	684	8,205
Vendor 3	593	81	314	150	-16	553	500	525	343	156	477	620	4,298
													0

Line item detail comments

Comment



Using Planning Templates Process Manager

Sample Process

Process Name: Budget Preparation 0 / 8 Completed

Last Change Aug 9, 2021, 11:54:01 PM

Description	Link	Assignee	Due Date
1 Copy Budget Calendar from Last Year and Update it	---	CA	Aug 10, 2021
2 Strategies and goals are finalized by exec team	---	---	---
3 Communicate timeline, strategies, and goals to budget users	---	---	---
4 Prepare Managers to be are able to manage their departmental financials	---	---	---
5 Modify and test any budget templates	---	---	---
6 User administration in budget model - remove old FTEs and add new ones	---	---	---
7 Verify that all templates are available for all input users	---	---	---
8 Confirm that all actual data from ERP and Payroll is available up to the latest closed period	---	---	---



Demo



Q&A



Business
Technology
Services

Questions?

Contact

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