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Business Technology Solutions

Migrating From Dynamics GP to Business Central

October 12, 2023

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Subsidiaries & Affiliates Supporting FORVIS

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By the Numbers

Top 10
U.S. Public Accounting Firm *

27
States + Canada, U.K., & **
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10+
Industries

68
Markets

500+
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6,000+
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Business Technology Solutions

FORVIS Business Technology Solutions provides enterprise resource planning (ERP) and customer relationship management (CRM) platform analysis, design, implementation, upgrade, training, and support services.

In addition, our Insights & Automation services include business intelligence (BI) and robotic process automation (RPA) assessments, implementations, and training.

Microsoft Partner

2022/2023
INNERCIRCLE
for Microsoft Business Applications

We are a Microsoft Partner, value-added reseller (VAR), and recipient of the Microsoft Inner Circle Award.

FORVIS

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PARTNER



From sales forecasting to financial reporting,
learn what CRM and ERP technologies can do.

Presenters



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Objectives

- Explain the business case for change
- Describe how to map GP features to Business Central
- Identify different ways to perform data migration

Agenda

9 a.m. CT ● Introduction

9:05 a.m. ● The Business Use for Change

9:20 a.m. ● Mapping GP Features to Business Central

9:35 a.m. ● Data Migration

The Business Use for Change

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Microsoft Dynamics GP

- Started in 1993
- Formerly run by Doug Burgum
- SQL server-based client server application



GREAT PLAINS

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Microsoft Dynamics GP

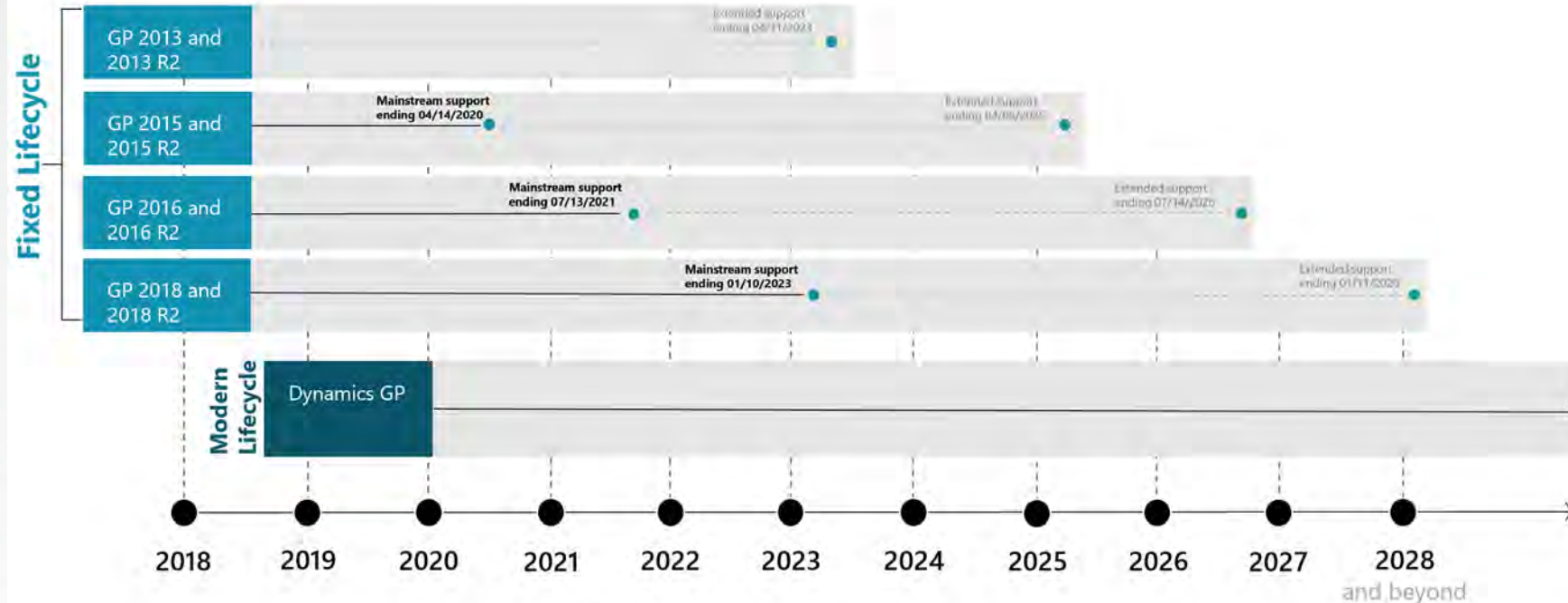
- Current version – 18.6
- Three service packs per year
- Governed by the Modern Lifecycle



Microsoft Dynamics GP

Microsoft Dynamics GP

Dynamics GP versions governed by Fixed and Modern Lifecycle



Things to Consider About GP

- Large ISV community
- System management is in your hands
- Well-known features & functionality

Things to Consider About GP

- Essentially an on-premise solution
- Technology
- Questions about the future



Business Central

- Published in 2002 as Navision
- Software-as-a-service application
- Updates twice per year



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Business Central

- Two editions
 - Essentials
 - Premium
- Integration with Office 365
- Major updates twice per year

Business Central

Available in Essentials & Premium

Unlimited users	Fulfillment & delivery
Customization & extensibility	Purchasing & payables
Multiple environments	Inventory
Multiple companies	Supply planning & availability
Finance management	Project management
Sales & marketing	Warehouse management

Business Central

Premium Features

- Manufacturing
- Service management

The screenshot displays the Dynamics 365 Business Central interface. The main window shows a sales order for 'S-ORD101006' with a work date of 4/6/2020. A modal window titled 'Item Availability by Location - 1908-S · LONDON Swivel Chair, blue' is open, showing options to view by 'Month' and as 'Balance at Date' for the date filter '04/30/20'. The modal contains a table with the following data:

Code	Name	Gross Requirement	Scheduled Receipt	Planned Receipt	Qty. on Hand
-	(Unspecified Location)	0	20	0	6
EAST	East Warehouse	14	0	0	12
MAIN	Main Warehouse	2	80	0	117
OUT. LOG.	Outsourced Logistics	0	0	0	0
OWN LOG.	Own Logistics	0	0	0	0
WEST	West Warehouse	31	0	0	33

Things to Consider About Business Central

- Data is in the cloud
- Expanding app store
- Integration with Microsoft technology

Mapping GP Features to Business Central

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Functionality

Functionality	GP	BC Essentials	BC Premium
Finance	Yes	Yes	Yes
Sales & Marketing	No	Yes	Yes
Sales & Delivery	Yes*	Yes	Yes
Purchasing & Payables	Yes	Yes	Yes
Inventory	Yes	Yes	Yes
Payroll	Yes	No	No
Integrations	Yes	Yes, using Excel	Yes, using Excel

*denotes specific or uncommon instances/usage

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Functionality

Functionality	GP	BC Essentials	BC Premium
Supply Planning & Availability	GP & Third Parties	Yes	Yes
Project Management	Yes* – No capacity management	Yes	Yes
Service Management	Yes*	No	Yes
Warehouse Management	GP & Third Parties	Yes	Yes
Manufacturing	Yes	No	Yes

*denotes specific or uncommon instances/usage

User Experience

Type	GP	BC
Finding Items	Menu-Based & Area Pages	Search-Based & Role Center
Excel Connection	Export to Excel, Excel Reports	Export to Excel, Import from Excel
Type of Application	Installed Client Application With Optional Browser-Based Client	Browser-Based Client
Customizations	Dexterity	AL
Third-Party Software	Go to Each Third Party	AppSource Website

Learn more here: <https://learn.microsoft.com/en-us/dynamics-gp/upgrade/migrate-gp-bc>

Reporting

Functionality	GP	BC
Financial Reports	Management Reporter	Financial Reports
Operational Reports	Report Writer	Report Builder (part of SSRS Report Builder), Excel Layouts
Lists	SmartList, Excel Reports	Lists
Custom	SmartList Designer, SQL Server Reporting Services (SSRS)	Report Builder, Word, Excel Layouts
Power BI	Yes, by Connecting to SQL Data	Yes, by Connecting to Web Services

Data Migration

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Data Migration Options

- GP Company Migration Configuration
- Export/Import
- Azure Data Lake

GP Company Migration Configuration

- Fiscal Periods
- Chart of Accounts
- Customer Master & Outstanding A/R
- Vendor Master & Outstanding A/P
- Inventory Items
- Checkbook Master & Transactions

Historical Data

- G/L transactions
- Payables
- Receivables
- Sales
- Purchases
- Inventory

What's Next



The Art of Drilling Down in Solver

Tuesday, October 24 | 10–11 a.m. ET

forvis.com/webinar/2023/10/art-drilling-down-in-solver

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Questions?

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Thank you!

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